



Phase 1Assessment

- Review Requirements
- Review Processes
- Review Reporting
- Review Dashboards
- Review Customizations
- Review Issues
- Review Configuration



Phase 2Recommendation

- Share Best Practices
- Discuss Training
- Discuss Mentoring
- Deliver Recommendation Documentation
- Offer Security Suggestions
- Discuss Go-Forward Plan



Phase 3
Implementation

- Architectural Changes
- Upgrades
- New Functionality
- Existing Functionality
- Potential Integrations

Clarity Components

Core Health Check Includes: Clarity Project and Portfolio Management Platform (PPM) & Jaspersoft